

Date: 04th April, 2023

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.

Sub: Submission of Disclosure under Regulation 31 of SEBI (SAST) Regulations, 2011 for the financial year ended 31st March, 2023

Ref: 1. Scrip Code: 543273
2. Company Name: Knowledge Marine & Engineering Works Limited

Dear Sir/ Ma'am,

With regard to the above captioned subject and in terms of Regulation 31 of the SEBI (SAST) Regulations, 2011, I hereby declare that 72,46,250 equity shares of Knowledge Marine & Engineering Works Limited are held by the Promoter and Promoter Group as on 31st March, 2023. I further state that none of the promoters have encumbered the shares directly or indirectly during the financial year ended 31st March, 2023.

Kindly take the same on your records and acknowledge receipt of the same.

Thanking You,

Yours faithfully,

For and on behalf of all the Promoters

**Kanak Sujay Kewalramani
Promoter, Director & CFO.**

Place: Mumbai

**CC: Knowledge Marine & Engineering Works Limited
Regd Ofc: Office No. 402, Sai Samarth Business Park,
Govandi-East, Mumbai-400088**