KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED
Ship Builders, Repairers, Charterers and Marine Contractors
CIN: L74120MH2015PLC269596

Ref.: KMEW/SE/Reg-29/26-27/02 **Date:** June 22, 2026

To,

Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code	Symbol	ISIN
543273	KMEW	INE0CJD01029

Dear Sir/Madam,

Sub: Prior Intimation of Board Meeting

In terms of Regulation 29 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015, as amended ("Listing Regulation"), we hereby inform you that the Meeting of the Board of Directors of M/s. Knowledge Marine & Engineering Works Limited (the "Company") is scheduled to be held on Friday, June 26, 2026 at 04:00 PM, *inter alia,* to consider and approve following:

(a) Raising of funds by issuance of equity shares and / or other securities convertible into equity shares such as Warrants, Preference Shares or otherwise either singly or in combination thereof (collectively referred to as "Securities"), through a private placement or preferential allotment, qualified institutional placement, and / or through any other method or combination thereof as permissible in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other relevant provisions of applicable law, subject to approval from the shareholders of the Company and the receipt of statutory /regulatory and other approvals, as may be required.

(b) Notice seeking approval of the members via Extra-Ordinary General meeting in accordance with the procedure laid down under the provisions of the Companies Act, 2013 and Listing Regulations, in respect of the aforesaid fund-raising proposal, if approved by the Board of Directors.

We further wish to inform you that in terms of the provisions of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 ("**Insider Trading Code**") and Code of Conduct for Prohibition of Insider Trading and Code of Practice & Procedure for Fair Disclosure of Unpublished Price Sensitive Information ("**the Code**"), the "Trading

Window" for dealing in the securities of the Company will be closed for all Directors, Promoters and Promoter Group, Designated Persons and all the Connected Persons under the Policies from the closure of business hours on Monday, June 22, 2026 and the same will remain closed till 48 hours after the declaration of outcome of Board meeting to be held on June 26, 2026.

You are requested to kindly take the same on record.

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal
Company Secretary & Compliance Officer